

Designated Filer Quick Card for Attorneys

Questions?

E-Services Help Line (866) 765-4452 or <u>EServices@jud.ct.gov</u> Janice Calvi (860) 263-2734 Ext. 3038 or Alice Mastrony (860) 706-5321

DESIGNATED FILERS AND CASE INITIATIONS

Attorneys registered with the Statewide Grievance Committee and law firms which have obtained a law firm juris number may designate authorized individuals to file case initiation documents on their behalf. A designated filer will have a UserID and a password for use in accessing E-Services to maintain the designated filer's account and to file case initiation documents electronically in the Superior Court on behalf of the attorney or law firm

Any electronic transactions conducted by a designated filer will be presumed to have been authorized by the attorney and/or law firm whose juris number was used by the designated filer to conduct the electronic transaction.

Designated Filer Application Process

A new designated filer may be authorized by the creation of a new designated filer account or a designated filer may be authorized from the list of existing designated filers whose accounts have already been created by other attorneys or law firms. If the designated filer already exists in the system, the attorney/law firm will add the designated filer as an authorized designee.

Creating a New Designated Filer Account

 Select Designated Filers Account Maintenance from the menu on the left.



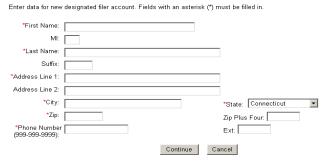
- Any designated filers that you have already authorized will be displayed.
- Click on the Add a Designated Filer button on the left



• Click on the Create New Designated Filer button on the right

			Designat	ed Filers A	Account	Maintena	nce		
101751 ALICE E aehdjm524@aol.d		ON							
Select the box to new designated f			Designated	Filer(s) to au	thorize that	t filer or sele	ect 'Create	New Design	ated Filer' to crea
First Name: St	arts With	•							
*Last Name:	arts With	-							
Search								Create New	Designated Filer

 To create an account for someone who has not been previously designated, you must enter data, including the name, address and phone number of the person to be designated.



 Review, confirm and certify the information about the designated filer and sign with your individual juris number.

- Submit the designated filer application and a confirmation will be displayed on the screen.
- The confirmation will also have a system-generated password and UserID for the designated filer. This password and UserID should be given to the designated filer.

e following Designated Filer has	been created	
First Name:	Joseph	
MI:		
Last Name:	Connors	
Suffix:		
Address Line 1:	271 Post Rd.	
Address Line 2:		
City:	Fairfield	State: CT
Zip:	06824	Zip Plus Four: 3812
Phone Number:	203-555-5555	Ext:
Union ID:	JOSEPHCONNORS	
Initial Password:		
initial Fassword.	594/2BE/	
	B	or note the user ID and password for delivery to the
Print	designated filer.	or note the user ID and password for delivery to the
Return t	o Maintain Designated Filer	Return to E-Services

- The new designated filer must log in with the UserID and the password that you receive and complete/update the information in the account in order to activate the designated filer's account.
- At the first login, the new designated filer will be required to change the system-generated password to one that has 8-10 characters, including at least one number (0-9) but containing no special characters (i.e., #, @ or %).

Note: If you or your newly designated filer misplaces the UserID and password, you may log back in to E-Services, select Designated Filers Account Maintenance, and click on Replace Initial Password. The UserID and a password will be displayed.



 Until the new designated filer has logged in, he or she will appear as **Pending** in the system:

Records: 1 Status Phone **Address**

Authorized Designated Filers

HASKELL, EDWARD EDWARDHASKELL 211 PINE STREET 203-555-5555 Pending MAYFIELD, CT 06850 Add a Designated Filer Return to E-Services

Authorizing an Existing Designated Filer

User ID

Name

- To authorize as a designated filer someone whose account has already been created by another attorney or law firm, you must add a designated filer from a list of existing designated filers.
- Select Designated Filers Account Maintenance from the menu on the left.
- Click on the Add a Designated Filer button on the left of the screen
- Locate the designated filer you wish to authorize from the list of active designated filers by filling in the search fields and clicking the Search button.



 Select the existing designated filer from the list of active designated filers by clicking in the box to the right

 Certify the authorization of the selected designated filer by clicking in the certification box and signing with your individual juris number

The following Designated Filer(s) will be Authorized:

Name	user ID	E-Mail	Address	Phone	Status
ANDERSON, FAITH	FAITHANDERSON2	FAITH@FAITH.COM	332 BROAD ST BERLIN, CT 06055	555-444-2222	Active
Certific	ation:				
docur numb subm have l whose	nents with the court on be	case initiation documents er will be presumed to torney and/or law firm ogether with the			
Electro	onic Signature - Your indi	vidual JURIS # here:			
		Submit	odify		
Click Sub	mit and vou י	will see the co	onfirmation	screen bel	ow:

You have successfully added the designated filer shown below.

Authorized Designated Filers

Records: 3							
<u>Name</u>	User ID	E-Mail	Address		Phone	Status	
ANDERSON, FAITH	FAITHANDERSON2	FAITH@FAITH.COM	332 BROAD BERLIN, CT		555-444-2222	Active	Remove Designated Filer
CONNORS, JOSEPH	JOSEPHCONNORS		271 POST R FAIRFIELD,	D. CT 06824-3812	203-555-5555	Pending	Remove Designated Filer Replace Initial Password
DONUT, JOE, B	JOEDONUT		ST HTFD, CT 06	5+10	86025-5-12	Pending	Remove Designated Filer Replace Initial Password
		Add a Designated F	iler	Return to	E-Services	1	

Note: A designated filer may be removed from your list of authorized designated filers. Select Remove Designated Filer to the right of the person's name and then click Confirm.

EXPANDED SHOPPING CART AND MY E-FILED ITEMS

 Items in your Shopping Cart will remain in the cart for 56 calendar days. You may delete them or pay for and file them at any time during that period.

Documents Summary		Will Remain in Shopping Cart Until	Process Payment
FIRST BANK OF BEDROCK v. FLINTSTONE, FREDERICK KNO-CV-93-Case #N of Yet Assigned Electronic Documents: Sea SLIMMONS SEA SLIMMONS Sea RETURN OF SERVICE Shopping Cart Notes: Attorney/Firm=Individual Juris # 10175	Case Type: C40	4/16/2009	Filing Fee \$225.00 In Delete Transaction
MAYBERRY BANK AND TRUST CO., IHC, v. FIFE, BARNEY EST-CV-09-Case # NOT yet Assigned Electronic Documents: See SLMMONS # SEE THE SEE SEE SLMMONS # SEE RETURN OF SERVICE SHOPPING CAIT Notes: Altoney/Firm=Individual Juris # 10175 Shopping Cart Notes: Altoney/Firm=Individual Juris # 10175	Case Type: P00	4/16/2009	Filing Fee \$225.00 Delete Transaction
NELSON, HARRIET v. CLEAVER, WARD AAN.CV.99.5case # Mot yet Assigned Electronic Documents: See SUMMONS BEETURN OF SERVICE Shopping Cart Notes: Attorney/Firm=Individual Juris # 10175	Case Type: T40	4/16/2009	Filing Fee \$225.00 — Delete Transaction

- My E-Filed Items will display all documents filed by the logged in juris number or by a designated filer on behalf of the logged in juris number for the past thirty days.
- Each item will include information on who performed the data entry and who made the payment.

<u>Case Information</u>	<u>Form</u>	File Date
NELSON, HARRIET v. CLEAVER, WARD AAN-CV09-6000718S Data Entry By: ALICE E HARRINGTON (101751) Payment By: ALICE E HARRINGTON (101751)	Case Initiation	Feb 19 2009 Pending Acceptance Payment Ref #:V19N1C46DBA6
FIRST BANK OF BEDROCK v. FLINTSTONE, FREDERICK KNO-C-V09-6100031S Data Entry By: ALICE E HARRINGTON (101751) Payment By: ALICE E HARRINGTON (101751)	Case Initiation	Feb 19 2009 Pending Acceptance Payment Ref #:V19N1C46DBA6
MAYBERRY BANK AND TRUST CO., INC. v. FIFE, BARNEY FST-CV09-6001185S Data Entry By: ALICE E HARRINGTON (101751) Payment By: ALICE E HARRINGTON (101751)	Case Initiation	Feb 19 2009 Pending Acceptance Payment Ref#:V19N1C46DBA6
FLOYD'S MORTGAGE COMPANY v. TAYLOR, ANDY <u>LLL-CV09-6000572S</u> Data Entry By: Designated Filer: J.P. CASTAGNA (J.P. CASTAGNA) - Payment By: ALICE E HARRINGTON (101751)	Case Initiation	Feb 19 2009 Pending Acceptance Payment Ref #:V19N1C46DBA6